

Eqstra Corporation Limited
(Incorporated in the Republic of South Africa)
(Registration No. 1984/007045/06)
Company code: BIEQS
("Eqstra")

AVAILABILITY OF THE ANNUAL FINANCIAL STATEMENTS

Bondholders are advised that Eqstra's annual financial statements for the year ended 30 June 2016 have been made available for inspection, together with the Parent Guarantor and Subsidiary Guarantors as at 30 June 2016, at the Company's registered office.

The annual financial statements of Eqstra have also been made available on the Group's website at <http://www.enxgroup.co.za/dmtnp-eqstra-corporation/>.

13 December 2016

Debt Sponsor
Rand Merchant Bank (A division of FirstRand Bank Limited)